PACIFIC LIFE INSURANCE COMPANY
Life Insurance Division
P.O. Box 2030 • Omaha, NE 68103-2030
(800) 347-7787 • Fax (866) 398-0467
www.PacificLife.com

IN FORCE VARIABLE LIFE INVESTMENT OPTION SERVICES

Primary Insured's Name: First MI Last	Policy Number
Policyowner's Name	Telephone Number (Include area code)

Request	Complete Sections
☐ **One-Time Reallocation**	1., 6. & 8.
☐ **Portfolio Rebalancing**	2., 6. & 8.
☐ **Dollar Cost Averaging (DCA)**	3., 6. & 8.
☐ **Fixed Transfer Services (FTS)** (Scheduled Indexed Transfer or Fixed Option Interest Sweep)	4., 6. & 8.
☐ **Indexed Segment Maturity Reallocation**	5. & 8.
☐ **Fund to Fund Transfers**	7. & 8.
☐ **Future Payment Allocation**	7. & 8.

IMPORTANT: NOT ALL VARIABLE INVESTMENT OPTIONS ARE AVAILABLE ON ALL PRODUCTS. TO AVOID ANY DELAYS IN THE EFFECTIVE DATE OF YOUR TRANSACTION, ENSURE THE INVESTMENT OPTION SELECTED ON THIS FORM IS AVAILABLE FOR YOUR POLICY. **TO CHECK IF THE DESIRED INVESTMENT OPTION(S) IS AVAILABLE, REFER TO YOUR PROSPECTUS OR THE MONTHLY PERFORMANCE REPORT ON WWW.PACIFICLIFE.COM FOR A DETAILED LIST OF INVESTMENT OPTIONS AVAILABILITY AND RESTRICTIONS.**

1. One-Time Reallocation

One-Time Reallocation includes a current transfer of your existing Variable Investment Options. Complete the One-Time percentage column in Section 6. **Your future payment allocations will be updated to match the selected allocations unless otherwise indicated in Section 7.**

Any active scheduled rebalancing will be cancelled if all or any portion of the policy's accumulated value is transferred from the investment options currently selected for your Portfolio Rebalancing program.

2. Portfolio Rebalancing

Rebalancing automatically rebalances the Accumulated Value in the Variable Investment Options to the allocation percentages selected in Section 6. The date of the scheduled event is based on your policy date.

Portfolio rebalancing must include two or more funds. If you would like to reallocate your policy to one fund, please refer to Section 1. – One-Time Reallocation.

Choosing Enroll or Change includes a current transfer of your existing variable investment options. **Your future payment allocations will be updated to match the selected allocations unless otherwise indicated in Section 7.**

Action Desired: (select one) ☐ Enroll ☐ Change ☐ Cancel
Frequency of Transfers: (select one) ☐ Quarterly ☐ Semi-Annually ☐ Annually
Allocation Selection: Complete the Rebalance percentage column in Section 6.

Rebalancing will continue until 1) a written request from the policyowner(s) to discontinue is received, or 2) if at any time the policyowner moves all or any portion of the policy's accumulated value out of the investment options selected at the time of enrollment.

3. Dollar Cost Averaging (DCA)

DCA is the movement of values from one Variable Investment Option into one or more Variable Investment Options on a predetermined schedule. Transfer dates will occur based on the frequency selected and on the same day of the month as your policy date.

Action Desired: ☐ Enroll ☐ Change ☐ Cancel

Transfer From:______________________________ (Use Investment Option name from list in Section 6.)

Transfer Options: (select one)
☐ Deplete the investment option in __________ number of transfers.

☐ Transfer $______________ until __________ end date (mm/dd/yyyy). If no end date is provided, transfers will continue indefinitely as long as there is value in the source fund and will resume if value in the source fund is replenished.

Frequency of Transfers: (select one): ☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually
If a frequency is not selected the frequency will default to monthly.
Allocation Selection: Complete the DCA percentage column in Section 6.

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4. Fixed Transfer Service (FTS) **Only one Fixed Transfer Service may be active at a time.** Any current FTS service will be cancelled and replaced with this current request.

The Fixed Transfer Services allows scheduled transfers from the Fixed Account to the selected investment options. See prospectus for details.

Action Desired: ☐ Enroll ☐ Change ☐ Cancel

☐ **SCHEDULED INDEXED TRANSFER (SIT)** allows scheduled transfers from the Fixed Account to the Indexed Account(s) on the next available Segment Start Date. Choose only one option below.

☐ **Option 1 - Specified Transfer Amount**	☐ **Option 2 - 1 Year Depletion**
Transfer $____________________ on each Transfer Date based on the frequency selected below: Duration – if none is selected, default is no end date ☐ No End Date ☐ End after_____# of transfers	Deplete the Fixed Account 1 based on frequency selected below.

Transfer from: Fixed Account 1

Transfer to: (**Not all Indexed Options are available on all products**.)

_____% 1 Year Indexed Account (Also known as 1-Year Indexed)

_____% 1 Year Indexed Account 4 (Also known as 1-Year No Cap)

_____% 1 Year Indexed Account 6 (Also known as 1-Year High Cap)

_____% 2 Year Indexed Account

Start Date: Transfer dates will occur based on the frequency selected below and on the next available transfer date.

Frequency of Transfers: (select one): ☐ Monthly ☐ Quarterly

☐ **FIXED OPTION INTEREST SWEEP (ISW)** allows the accumulation of interest earnings from the Fixed Account 1 to be transferred to the variable investment options.

Transfer from ☐ Fixed Account 1

Transfer to: Complete the ISW column in section 6.

Start Date: Transfer dates will occur based on the frequency selected and on the same day of the month as your policy date.

End Date: __________________ (mm/dd/yyyy)

If no end date is provided, transfer will continue indefinitely as long as there is value in the account and will resume if value in the account is replenished.

Frequency of Transfers: (select one): ☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

If applicable, complete the New Business Variable Life Optional Services form to enroll in or make changes to the First Year Transfer Service.

5. Indexed Segment Maturity Reallocation Complete this section to reallocate the Indexed Segment Maturity Value to a new segment(s) or Fixed Option.

1-Year Indexed Option	1-Year No Cap Indexed Option
Transfer ________% to 1-Year Indexed	Transfer ________% to 1-Year Indexed
Transfer ________% to 1-Year No Cap	Transfer ________% to 1-Year No Cap
Transfer ________% to 1-Year High Cap	Transfer ________% to 1-Year High Cap
Transfer ________% to 2-Year Indexed	Transfer ________% to 2-Year Indexed
Transfer ________% to Fixed Account 1	Transfer ________% to Fixed Account 1
Total: __________% MUST EQUAL 100%	**Total: __________% MUST EQUAL 100%**

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5. Indexed Segment Maturity Reallocation (Continued) Complete this section to reallocate the Indexed Segment Maturity Value to a new segment(s) or Fixed Option.

1-Year High Cap Indexed Option	2-Year Indexed Option
Transfer _________% to 1-Year Indexed	Transfer _________% to 1-Year Indexed
Transfer _________% to 1-Year High Par	Transfer _________% to 1-Year High Par
Transfer _________% to 1-Year No Cap	Transfer _________% to 1-Year No Cap
Transfer _________% to 1-Year High Cap	Transfer _________% to 1-Year High Cap
Transfer _________% to Fixed Account 1	Transfer _________% to Fixed Account 1
Total: ___________% MUST EQUAL 100%	**Total: ___________% MUST EQUAL 100%**

6. Allocations

Percentage Totals must equal 100% for each column.

Investment Options	(A) One-Time %	(B) Rebalance %	(C) DCA %	(D) ISW %
Domestic Equity				
DFA VA US Large Value				
DFA VA US Targeted Value				
M Capital Appreciation (Frontier)				
M Large Cap Growth (DSM Capital)				
M Large Cap Value (Brandywine)				
MFS VIT New Discovery Ser				
PSF Equity Index (BlackRock)				
PSF Hedged Equity (JPMorgan)				
PSF Large-Cap Growth (FIAM)				
PSF Small-Cap Index (BlackRock)				
T. Rowe Price Blue Chip Growth				
Vanguard VIF Mid Cap Index				
Vanguard VIF Total Stock Market Index				
Asset Allocation/Balanced				
PSF ESG Diversified (PLFA)				
International Equity				
DFA VA Intl Small				
DFA VA Intl Value				
Fidelity VIP Intl Index				
M Intl Equity (DFA)				

See pages 5 through 6 for Fund to Fund Transfer and to designate new Future Payment Allocations

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6. Allocations (Continued)

Percentage Totals must equal 100% for each column.

Investment Options	(A) One-Time %	(B) Rebalance %	(C) DCA %	(D) ISW %
International Equity (Continued)				
PSF Emerging Markets (Invesco)				
PSF Intl Large-Cap (MFS)				
Sector/Specialty				
VanEck VIP Glbl Resources				
Vanguard VIF Real Estate Index				
Goldman Sachs VIT Multi-Strategy Alternatives				
Cash Equivalents				
Fidelity VIP Govt Money Market				
Fixed Income				
PSF Diversified Bond (Loomis Sayles)				
PSF Floating Rate Income (Aristotle Pacific)				
PSF Inflation Managed (PIMCO)				
PSF Managed Bond (PIMCO)				
Vanguard VIF Total Bond Market Index				
Indexed Account Options				
Pacific Life-1 Year Indexed Account		N/A	N/A	N/A
Pacific Life-1 Year Indexed Account 4 (1-Year No Cap)		N/A	N/A	N/A
Pacific Life-1 Year Indexed Account 6 (1-Year High Cap)		N/A	N/A	N/A
Pacific Life-2 Year Indexed Account		N/A	N/A	N/A
Fixed Account Options				
Pacific Life-Fixed Account 1		N/A	N/A	N/A
Other Approved Investment Options (write in)				

See pages 5 through 6 for Fund to Fund Transfer and to designate new Future Payment Allocations.

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7. Fund to Fund Transfer / Future Payment Allocations

Percentage Totals in the Transfer TO and Future Payment Allocations columns must equal 100%.

☐ **Do not change my future payment allocations.**

Transfer FROM Enter $ or %	Investment options	Transfer TO Enter $ or %	Future Payment Allocation %
	Domestic Equity		
	DFA VA US Large Value		
	DFA VA US Targeted Value		
	M Capital Appreciation (Frontier)		
	M Large Cap Growth (DSM Capital)		
	M Large Cap Value (Brandywine)		
	MFS VIT New Discovery Ser		
	PSF Equity Index (BlackRock)		
	PSF Hedged Equity (JPMorgan)		
	PSF Large-Cap Growth (FIAM)		
	PSF Small-Cap Index (BlackRock)		
	T. Rowe Price Blue Chip Growth		
	Vanguard VIF Mid Cap Index		
	Vanguard VIF Total Stock Market Index		
	Asset Allocation/Balanced		
	PSF ESG Diversified (PLFA)		
	International Equity		
	DFA VA Intl Small		
	DFA VA Intl Value		
	Fidelity VIP Intl Index		
	M Intl Equity (DFA)		
	PSF Emerging Markets (Invesco)		
	PSF Intl Large-Cap (MFS)		
	Sector/Specialty		
	VanEck VIP Glbl Resources		
	Vanguard VIF Real Estate Index		
	Goldman Sachs VIT Multi-Strategy Alternatives		
	Cash Equivalents		
	Fidelity VIP Govt Money Market		
	Fixed Income		
	PSF Diversified Bond (Loomis Sayles)		
	PSF Floating Rate Income (Aristotle Pacific)		
	PSF Inflation Managed (PIMCO)		
	PSF Managed Bond (PIMCO)		
	Vanguard VIF Total Bond Market Index		
	Western Asset Var Glbl High Yield Bond	N/A	N/A

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7. Fund to Fund Transfer / Future Payment Allocations (Continued)

Percentage Totals in the Transfer TO and Future Payment Allocations columns must equal 100%.

Transfer FROM Enter $ or %	**Investment options**	**Transfer TO** Enter $ or %	**Future Payment Allocation %**
	Indexed Account Options		
	Pacific Life-1 Year Indexed Account		
	Pacific Life-1 Year Indexed Account 4 (1-Year No Cap)		
	Pacific Life-1 Year Indexed Account 6 (1-Year High Cap)		
	Pacific Life-2 Year Indexed Account		
	Fixed account Options		
	Pacific Life-Fixed Account 1		
	Other Approved Investment Options (write in)		

8. Signatures

I understand that Pacific Life Insurance Company (PLIC) and/or a PLIC authorized third-party(ies) will not process any changes or financial transactions if these instructions are unclear. In the event that PLIC and/or a PLIC authorized third-party(ies) needs clarification, the effective date of the transaction will correspond to the time and date that PLIC and/or a PLIC authorized third-party(ies) receives such clarification.

If you are signing on behalf of an entity, you represent that you are authorized to execute this document and to make the statements that are shown. You further represent that all requirements of those entities, including the use of any seal (in the case of a Corporation) and any authorized signatures (in the case of a Corporation and/or Trust), have been met.

SIGNED AND DATED ON:

Date (mm/dd/yyyy)

X ______________________
Policyowner's Signature

Print Name: First MI Last Title, if applicable

X ______________________
Assignee's Signature

Print Name: First MI Last Title, if applicable

X ______________________
Other Required Signature (Must check a box below)

Print Name: First MI Last Title, if applicable

Indicate role of "Other Required" signature:

- ☐ Additional Policyowner
- ☐ Additional Assignee
- ☐ Insured
- ☐ Additional Insured
- ☐ Business Entity's Authorized Representative
- ☐ Trustee
- ☐ Attorney-in-Fact
- ☐ Irrevocable Beneficiary
- ☐ Premium Payor/Remitter
- ☐ New Policyowner (only required for ownership changes)
- ☐ Applicant (only required at time of application)
- ☐ Other:______________________

Instructions

When to use this form:	This form is used to allocate payments, rebalance and/or transfer investment options using the variable transfer services available on your variable life insurance policy.	
Who must sign this form:	**Policyowner(s)** – Required signature(s). **Assignee(s) –** Required when the policy has an active assignment(s) and the assignee's signature or consent is required according to the assignment agreement. **Other Required Signature(s)** – Any party that has an ownership interest that requires them to approve this policy request. Indicate their signing capacity by checking the appropriate role. If the policyowner, assignee or other required signing party is a Corporation, Business Entity, or Trust, all signatures required by the governing documents or the trust agreement (if a Trust) must be included, in addition to the authorized representative(s) title or signing capacity.	
Where to send this form:	**Regular mail:** Pacific Life Insurance Company Life Insurance Division P.O. Box 2030 Omaha, NE 68103-2030 **Overnight mail:** Pacific Life Insurance Company Life Insurance Division 6750 Mercy Rd Omaha, NE 68106	**Fax:** (866) 398-0467 **In-force policy e-mail:** Transactions@pacificlife.com **Customer Service:** (800) 347-7787