

PACIFIC LIFE INSURANCE COMPANY

Consumer Markets Division – Life Insurance
P.O. Box 2030 • Omaha, NE 68103-2030
(800) 347-7787 • Fax (866) 398-0467
www.PacificLife.com

**PACIFIC LIFE****IN FORCE VARIABLE LIFE INVESTMENT OPTION SERVICES**

Primary Insured's Name: First MI Last	Policy Number
Policyowner's Name	Telephone Number (Include area code)

Request	Complete Sections
<input type="checkbox"/> One-Time Reallocation	1., 6. & 8.
<input type="checkbox"/> Portfolio Rebalancing	2., 6. & 8.
<input type="checkbox"/> Dollar Cost Averaging (DCA)	3., 6. & 8.
<input type="checkbox"/> Fixed Transfer Services (FTS) (Scheduled Indexed Transfer or Fixed Option Interest Sweep)	4., 6. & 8.
<input type="checkbox"/> Indexed Segment Maturity Reallocation	5. & 8.
<input type="checkbox"/> Fund to Fund Transfers	7. & 8.
<input type="checkbox"/> Future Payment Allocation	7. & 8.

IMPORTANT: NOT ALL VARIABLE INVESTMENT OPTIONS ARE AVAILABLE ON ALL PRODUCTS. TO AVOID ANY DELAYS IN THE EFFECTIVE DATE OF YOUR TRANSACTION, ENSURE THE INVESTMENT OPTION SELECTED ON THIS FORM IS AVAILABLE FOR YOUR POLICY. **TO CHECK IF THE DESIRED INVESTMENT OPTION(S) IS AVAILABLE, REFER TO YOUR PROSPECTUS OR THE MONTHLY PERFORMANCE REPORT ON WWW.PACIFICLIFE.COM FOR A DETAILED LIST OF INVESTMENT OPTIONS AVAILABILITY AND RESTRICTIONS.**

1. One-Time Reallocation

One-Time Reallocation includes a current transfer of your existing Variable Investment Options. Complete the One-Time percentage column in Section 6. **Your future payment allocations will be updated to match the selected allocations unless otherwise indicated in Section 7.**

Any active scheduled rebalancing will be cancelled if all or any portion of the policy's accumulated value is transferred from the investment options currently selected for your Portfolio Rebalancing program.

2. Portfolio Rebalancing

Rebalancing automatically rebalances the Accumulated Value in the Variable Investment Options to the allocation percentages selected in Section 6. The date of the scheduled event is based on your policy date.

Portfolio rebalancing must include two or more funds. If you would like to reallocate your policy to one fund, please refer to Section 1. – One-Time Reallocation.

Choosing Enroll or Change includes a current transfer of your existing variable investment options. **Your future payment allocations will be updated to match the selected allocations unless otherwise indicated in Section 7.**

Action Desired: (select one) ☐ Enroll ☐ Change ☐ Cancel
Frequency of Transfers: (select one) ☐ Quarterly ☐ Semi-Annually ☐ Annually

Allocation Selection: Complete the Rebalance percentage column in Section 6.

Rebalancing will continue until 1) a written request from the policyowner(s) to discontinue is received, or 2) if at any time the policyowner moves all or any portion of the policy's accumulated value out of the investment options selected at the time of enrollment.

3. Dollar Cost Averaging (DCA)

DCA is the movement of values from one Variable Investment Option into one or more Variable Investment Options on a predetermined schedule. Transfer dates will occur based on the frequency selected and on the same day of the month as your policy date.

Action Desired: ☐ Enroll ☐ Change ☐ Cancel

Transfer From: _____ (Use Investment Option name from list in Section 6.)

Transfer Options: (select one)

☐ Deplete the investment option in _____ number of transfers.

☐ Transfer \$ _____ until _____ end date (mm/dd/yyyy). If no end date is provided, transfers will continue indefinitely as long as there is value in the source fund and will resume if value in the source fund is replenished.

Frequency of Transfers: (select one): ☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

If a frequency is not selected the frequency will default to monthly.

Allocation Selection: Complete the DCA percentage column in Section 6.

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4. Fixed Transfer Service (FTS) Only one Fixed Transfer Service may be active at a time. Any current FTS service will be cancelled and replaced with this current request.

The Fixed Transfer Services allows scheduled transfers from the Fixed Account to the selected investment options. See prospectus for details.

Action Desired: ☐ Enroll ☐ Change ☐ Cancel

☐ **SCHEDULED INDEXED TRANSFER (SIT)** allows scheduled transfers from the Fixed Account to the Indexed Account(s) on the next available Segment Start Date. Choose only one option below.

☐ **Option 1 - Specified Transfer Amount**

Transfer \$_____ on each Transfer Date
based on the frequency selected below:

Duration – if none is selected, default is no end date

☐ No End Date

☐ End after _____ # of transfers

☐ **Option 2 - 1 Year Depletion**

Deplete the Fixed Account 1 based on frequency selected
below.

Transfer from: Fixed Account 1

Transfer to: (Not all Indexed Options are available on all products.)

_____ % 1 Year Indexed Account (Also known as 1-Year Indexed)

_____ % 1 Year Indexed Account 4 (Also known as 1-Year No Cap)

_____ % 1 Year Indexed Account 6 (Also known as 1-Year High Cap)

_____ % 2 Year Indexed Account

Start Date: Transfer dates will occur based on the frequency selected below and on the next available transfer date.

Frequency of Transfers: (select one): ☐ Monthly ☐ Quarterly

☐ **FIXED OPTION INTEREST SWEEP (ISW)** allows the accumulation of interest earnings from the Fixed Account 1 to be transferred to the variable investment options.

Transfer from ☐ Fixed Account 1

Transfer to: Complete the ISW column in section 6.

Start Date: Transfer dates will occur based on the frequency selected and on the same day of the month as your policy date.

End Date: _____ (mm/dd/yyyy)

If no end date is provided, transfer will continue indefinitely as long as there is value in the account and will resume if value in the account is replenished.

Frequency of Transfers: (select one): ☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

If applicable, complete the New Business Variable Life Optional Services form to enroll in or make changes to the First Year Transfer Service.

5. Indexed Segment Maturity Reallocation Complete this section to reallocate the Indexed Segment Maturity Value to a new segment(s) or Fixed Option.

1-Year Indexed Option	1-Year No Cap Indexed Option
Transfer _____% to 1-Year Indexed	Transfer _____% to 1-Year Indexed
Transfer _____% to 1-Year No Cap	Transfer _____% to 1-Year No Cap
Transfer _____% to 1-Year High Cap	Transfer _____% to 1-Year High Cap
Transfer _____% to 2-Year Indexed	Transfer _____% to 2-Year Indexed
Transfer _____% to Fixed Account 1	Transfer _____% to Fixed Account 1
Total: _____% MUST EQUAL 100%	Total: _____% MUST EQUAL 100%

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5. Indexed Segment Maturity Reallocation (Continued) Complete this section to reallocate the Indexed Segment Maturity Value to a new segment(s) or Fixed Option.

1-Year High Cap Indexed Option	2-Year Indexed Option
Transfer _____% to 1-Year Indexed	Transfer _____% to 1-Year Indexed
Transfer _____% to 1-Year High Par	Transfer _____% to 1-Year High Par
Transfer _____% to 1-Year No Cap	Transfer _____% to 1-Year No Cap
Transfer _____% to 1-Year High Cap	Transfer _____% to 1-Year High Cap
Transfer _____% to Fixed Account 1	Transfer _____% to Fixed Account 1
Total: _____% MUST EQUAL 100%	Total: _____% MUST EQUAL 100%

6. Allocations

Percentage Totals must equal 100% for each column.

Investment Options	Internal Use Code	(A) One-Time %	(B) Rebalance %	(C) DCA %	(D) ISW %
Domestic Equity					
Bain Capital Equity Opportunites	C8				
DFA VA US Large Value	VN				
DFA VA US Targeted Value	VM				
M Capital Appreciation (Frontier)	A2				
M Large Cap Growth (DSM Capital)	C2				
M Large Cap Value (Brandywine)	O2				
MFS VIT New Discovery Ser	MW				
PSF Equity Index (BlackRock)	EY				
PSF Hedged Equity (JPMorgan)	OY				
PSF Large-Cap Growth (FIAM)	BO				
PSF Small-Cap Index (BlackRock)	SB				
T. Rowe Price Blue Chip Growth	K1				
Vanguard VIF Mid Cap Index	VC				
Vanguard VIF Total Stock Market Index	VE				
Asset Allocation/Balanced					
PSF ESG Diversified (PLFA)	OZ				
International Equity					
DFA VA Intl Small	VP				
DFA VA Intl Value	VO				
Fidelity VIP Intl Index	N4				
M Intl Equity (DFA)	S2				
PSF Emerging Markets (GSAM)	PE				
PSF Intl Large-Cap (MFS)	X1				

See pages 5 through 6 for Fund to Fund Transfer and to designate new Future Payment Allocations

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6. Allocations (Continued)

Percentage Totals must equal 100% for each column.

[illegible]

See pages 5 through 6 for Fund to Fund Transfer and to designate new Future Payment Allocations.

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7. Fund to Fund Transfer / Future Payment Allocations

Percentage Totals in the Transfer TO and Future Payment Allocations columns must equal 100%.

☐ Do not change my future payment allocations.

Transfer FROM Enter \$ or %	Investment options	Internal Use Code	Transfer TO Enter \$ or %	Future Payment Allocation %
	Domestic Equity			
	Bain Capital Equity Opportunities	C8		
	DFA VA US Large Value	VN		
	DFA VA US Targeted Value	VM		
	M Capital Appreciation (Frontier)	A2		
	M Large Cap Growth (DSM Capital)	C2		
	M Large Cap Value (Brandywine)	O2		
	MFS VIT New Discovery Ser	MW		
	PSF Equity Index (BlackRock)	EY		
	PSF Hedged Equity (JPMorgan)	OY		
	PSF Large-Cap Growth (FIAM)	BO		
	PSF Small-Cap Index (BlackRock)	SB		
	T. Rowe Price Blue Chip Growth	K1		
	Vanguard VIF Mid Cap Index	VC		
	Vanguard VIF Total Stock Market Index	VE		
	Asset Allocation/Balanced			
	PSF ESG Diversified (PLFA)	OZ		
	International Equity			
	DFA VA Intl Small	VP		
	DFA VA Intl Value	VO		
	Fidelity VIP Intl Index	N4		
	M Intl Equity (DFA)	S2		
	PSF Emerging Markets (GSAM)	PE		
	PSF Intl Large-Cap (MFS)	X1		
	Sector/Specialty			
	VanEck VIP Gbl Resources	2W		
	Vanguard VIF Real Estate Index	VF		
	Cash Equivalents			
	Fidelity VIP Govt Money Market	MM		
	Fixed Income			
	PSF Diversified Bond (Loomis Sayles)	U1		
	PSF Floating Rate Income (Aristotle Pacific)	RH		
	PSF Total Return (PIMCO)	M1		
	Vanguard VIF Total Bond Market Index	VB		
	Western Asset Var Gbl High Yield Bond	W5	N/A	N/A

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7. Fund to Fund Transfer / Future Payment Allocations (Continued)

Percentage Totals in the Transfer TO and Future Payment Allocations columns must equal 100%.

Transfer FROM Enter \$ or %	Investment options	Internal Use Code	Transfer TO Enter \$ or %	Future Payment Allocation %
	Indexed Account Options			
	Pacific Life-1 Year Indexed Account	V1, VX		
	Pacific Life-1 Year Indexed Account 4 (1-Year No Cap)	V6, TX		
	Pacific Life-1 Year Indexed Account 6 (1-Year High Cap)	UX		
	Pacific Life-2 Year Indexed Account	II		
	Fixed account Options			
	Pacific Life-Fixed Account 1			
	Other Approved Investment Options (write in)			

8. Signatures

I understand that Pacific Life Insurance Company (PLIC) and/or a PLIC authorized third-party(ies) will not process any changes or financial transactions if these instructions are unclear. In the event that PLIC and/or a PLIC authorized third-party(ies) needs clarification, the effective date of the transaction will correspond to the time and date that PLIC and/or a PLIC authorized third-party(ies) receives such clarification.

If you are signing on behalf of an entity, you represent that you are authorized to execute this document and to make the statements that are shown. You further represent that all requirements of those entities, including the use of any seal (in the case of a Corporation) and any authorized signatures (in the case of a Corporation and/or Trust), have been met.

SIGNED AND DATED ON:

Date (mm/dd/yyyy)

X

Policyowner's Signature

Print Name: First	MI	Last	Title, if applicable
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X

Assignee's Signature

Print Name: First	MI	Last	Title, if applicable
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X

Other Required Signature (Must check a box below)

Print Name: First	MI	Last	Title, if applicable
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Indicate role of "Other
Required" signature:

☐ Additional Policyowner

☐ Additional Assignee

☐ Insured

☐ Additional Insured

☐ Business Entity's Authorized Representative

☐ Trustee

☐ Attorney-in-Fact

☐ Irrevocable Beneficiary

☐ Premium Payor/Remitter

☐ New Policyowner (only required for ownership changes)

☐ Applicant (only required at time of application)

☐ Other: _____

Instructions

When to use this form:	This form is used to allocate payments, rebalance and/or transfer investment options using the variable transfer services available on your variable life insurance policy.	
Who must sign this form:	<p>Policyowner(s) – Required signature(s).</p> <p>Assignee(s) – Required when the policy has an active assignment(s) and the assignee's signature or consent is required according to the assignment agreement.</p> <p>Other Required Signature(s) – Any party that has an ownership interest that requires them to approve this policy request. Indicate their signing capacity by checking the appropriate role.</p> <p>If the policyowner, assignee or other required signing party is a Corporation, Business Entity, or Trust, all signatures required by the governing documents or the trust agreement (if a Trust) must be included, in addition to the authorized representative(s) title or signing capacity.</p>	
Where to send this form:	<p>Regular mail: Pacific Life Insurance Company Consumer Markets Division – Life Insurance P.O. Box 2030 Omaha, NE 68103-2030</p> <p>Overnight mail: Pacific Life Insurance Company Consumer Markets Division – Life Insurance 6750 Mercy Rd Omaha, NE 68106</p>	<p>Fax: (866) 398-0467</p> <p>In-force policy e-mail: Transactions@pacificlife.com</p> <p>Customer Service: (800) 347-7787</p>
